

ESG Legal Assistance



We have several responsible investment experts within our funds team, who have been helping clients on many ESG related matters. Our team notably has significant experience in the structuring and day to day management of microfinance, impact and ESG investment funds, whether initiated by public or private players, whether investing through debt, equity or mixt strategies and ranging from impact first funds to more balanced ESG or thematic funds. With a keen eye on emerging trends and a deep understanding of the evolving landscape of sustainable finance, we are committed to provide top-tier service and insights to those looking to make a positive difference through their

Please do not hesitate to reach out!



Aurélien Hollard
Partner

T +352 26 27 53 55
E aurelien.hollard@cms-dblux.com



Julie Pelcé
ESG Specialist
Managing Associate

T +352 26 27 53 48
E julie.pelce@cms-dblux.com

How do we help you with ESG-related?



Covering the full range of legal services We have assisted several funds managers on their sustainability-related disclosures, including AIFMs and UCITS management companies, investment advisors and fund manufacturers. We also provide legal assistance on a regular basis with regards to the interpretation of the sustainability disclosures regulations and their implementation, including:

- Provision of advice on regulatory implications of SFDR, Taxonomy, CSRD and other sustainability-related disclosures regulations or frameworks (e.g. PRI)
- Assistance in drafting the pre-contractual and website disclosures required under SFDR, in line with the latest guidance from the regulators
- Reviewing ESG policies at the level of the AIFM or UCITS management companies
- Provision of regulatory updates on a regular basis and trainings



Providing the support of a dedicated local team part of a pan-European practice

Our 30+ Luxembourg funds team is truly committed to combining legal services and impact investing. While successfully managing your projects they can benefit of the support of our 95 staff based in Luxembourg, including 70+ lawyers, covering the full spectrum of legal matters.



Giving you access to our global presence

With over 80 offices across 45 countries, we are able to accompany you wherever your project takes us. Where we don't have an office, we rely on a strong network of our best friend firms.



Involved at industry level

Our team is at the forefront of the sustainable finance industry and is as such actively working with a number of actors active in the sector including professional associations like the Luxembourg Fund association (ALFI) or the Banking association (ABBL) or the Luxembourg Private Equity Association (LPEA). Our team organises regular webinars and participate to seminars to increase communication around ESG topics, especially on the regulatory landscape applied to the investment funds industry.



Connecting you with key ESG consultants and data providers

We are regularly liaising with ESG consultants to understand the set-up of ESG strategies of our clients and have a holistic view on ESG matters, complementing our ESG regulatory expertise with financial and strategic perspectives. We also have contact with ESG data providers to understand the challenges faced by our clients and be able to refer them to the best actors on the market.

Highlights of our experience

Our team has gained significant experience advising well-established investors, first time fund initiators or Development Finance Institutions on their sustainability and impact projects.

ESG

- **Swiss impact-focused investment advisor** | Legal assistance in the Advisor's ESG Policy and drafting of the SFDR pre-contractual and website disclosures for an unregulated fund framed within Article 9 SFDR, investing in venture capital companies focused on climate change activities.
- **French asset manager** | Assistance in the pre-contractual SFDR disclosures of an Article 8 regulated fund investing social infrastructure and regulatory assistance in the decision to frame the fund as Article 8 or Article 9 product under SFDR.
- **Major real estate asset manager** | Assistance in the SFDR disclosures of Article 8 funds supervised by the CSSF and updates in line with Taxonomy disclosures, including the drafting of the website disclosures in line with Level 2 SFDR requirements.
- **Swiss investment advisor** | Secondary opinion and amending the precontractual disclosures for an unregulated fund framed within Article 9 SFDR, investing in infrastructure.
- **German institutional investor** | Advising on a subscription in subordinated notes of one sub-fund of a Luxembourg fund focusing on ESG investments.
- **Major Spanish company specialising in sustainable infrastructure** | Advising on its investment into a Luxembourg fund.
- **AIFM compliance** | Advising and assisting sub-threshold AIFM managing a venture capital fund in its disclosures required under Article 3 and Article 4 SFDR.
- **German AIFM SFDR compliance at funds level I** | Drafting pre-contractual disclosures for Article 8 fund investing in renewable energy projects, in line with SFDR Level 2.
- **Micro-finance Luxembourg fund** | Advising and assisting a non-EU AIFM complying with pre-contractual SFDR disclosures, Level 1 and Level 2 SFDR, for its Luxembourg fund having a micro-finance strategy.
- **Luxembourg UCITS Management Company I** | Advice on regulatory implications of SFDR disclosures depending on Article 8 or Article 9, assistance in the SFDR disclosures of Article 8 and Article 9 UCITS and the relevant website disclosures.
- **Belgian financial institution I** | SFDR advice for their Luxembourg fund and compliance with pre-contractual requirements in line with Level 2 SFDR.
- **Impact Luxembourg VC Fund I** | Regulatory assistance with the SFDR compliance for an Article 9 fund, investing mostly in SMEs and advice on Article 9 implications.

Discover our ESG hub

and learn more about the latest insights to help drive sustainable and responsible business decisions

This CMS dedicated platform showcases our firm's expertise and commitment to ESG matters. Our ESG experts have curated a comprehensive collection of resources, including articles, publications, and webinar recordings, that reflect our deep understanding of eco-friendly and ethical business practices.



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